

Have Fun in Williamsburg!

Welcome Reception

Sunday, May 18, 2003
Williamsburg Hospitality House Courtyard
5:00 PM – 6:30 PM

All participants are invited to attend, see old friends and make new ones.

Afternoon Trips, Wednesday, May 21, 2003

All trips leave the Williamsburg Hospitality House at 12:30 PM. Transportation and entry fees due at point of service.



Trip One: Williamsburg Outlet Malls

Leave the Williamsburg Hospitality House and head out for an afternoon of shopping. Everyone likes a bargain, and there are great ones to be found at the Prime Outlets at Williamsburg. Ranked within the top ten outlet centers in the outlet industry, Prime Outlets at Williamsburg boasts over 80 major brand name stores and restaurants. Shop in a boutique-style atmosphere where you will enjoy savings of 25% - 65% off brand name merchandise. Experience the convenience of finding all of your favorite labels in one location. Dinner on your own, bus returns at closing.



Trip Two: Colonial Williamsburg Walking Tour (self-guided)

Step back in time to experience the ideas and dreams of both great and everyday people on the eve of the American Revolution. The process of defining our country's values and beliefs started in Williamsburg more than 200 years ago, and it continues to this day. In the 301 acres and more than 500 restored and reconstructed buildings of Colonial Williamsburg, you'll discover people representing actual citizens from 18th century Williamsburg. You'll find them greeting guests at their taverns, stoking the fire outside a tenant house or judging the accused in the courts. You'll hear them discussing British taxes, religious freedom and the alarming notion of separating—

forever—from the mother country. Grab your friends and enjoy a true “taste” of history by dining at one of Colonial Williamsburg's four Historic Taverns where the favorite foods of the colonists are still on the menu, along with some modern interpretations. Eleven restaurants in and near the historic district offer diverse menus to satisfy every palate. While you're there, don't miss the great shops in historic Merchant's Square. There is a charge for entry into any of Colonial Williamsburg buildings, which close at 5:00 PM.



Trip Three: Busch Gardens Williamsburg

With more than 40 thrilling rides and attractions, eight main stage shows, a wide variety of authentic foods and shops, and a magical children's area, Busch Gardens Williamsburg is the ticket to a world-class adventure. Voted the world's “Most Beautiful Theme Park” for ten consecutive years by the national Amusement Park Historical Association. The uniquely European culture of Busch Gardens Williamsburg provides the perfect setting for you and your friends to come together for some fun. Throughout the park's nine beautifully landscaped hamlets, a wide variety of attractions beckon all to experience this one-of-a-kind theme park. **Park admission is \$44.99**

and park closes at 6:00 PM. If we have a group of 15 or more, admission will be \$38.00. Dinner is on your own at the park or upon returning to the Williamsburg Hospitality House.



27.5 Continuing Education Credits Available

LEARN FROM EDUCATORS WHO ARE LEADERS IN THEIR FIELD. NETWORK WITH FELLOW FINANCIAL EDUCATION PROFESSIONALS DEDICATED TO IMPROVING THE FINANCIAL LIFE OF OUR SAILORS AND THEIR FAMILIES. RETURN TO WORK REFRESHED, RENEWED, AND WITH NEW SKILLS AND INFORMATION THAT WILL TRANSFER IMMEDIATELY TO YOUR PROGRAMS.

United States Navy
Personal Financial
Management Program

Fleet and Family
Support Centers' Financial
Educator's Conference

May 19 – 23, 2003
Williamsburg
Hospitality House
Williamsburg, Virginia



United States Navy

**PERSONAL FINANCIAL
MANAGEMENT PROGRAM**

Fleet and Family Support Centers' Financial Educator's Conference





FINANCIAL EDUCATOR'S CONFERENCE

WILLIAMSBURG, VIRGINIA • MAY 19 - 23, 2003

Featuring ...

The Bob Pike Group – Creative Training Techniques
 Dr. Fred Waddell – Solution Focused Financial Counseling
 Christine Benz, Morningstar Editor of Fund Investor
 Dr. Mary Stephenson – Insurance Investing, Tax and Retirement Planning Workshops
 Legal Issues, Credit and Debt Workshops
 Caliber Associates – Up-to-the Minute PFM Research Results
 The America Saves Program and the Military Pilot Program
 CFS Workshops for both Training and Non-Training Sites
 Model Programs from Practitioners in the Field
 Call To Action by Dr. Randy Eltringham
 AFC Review Courses and Testing
 CFS Re-certification

Keynote Speaker...



Olivia Mellan

Olivia Mellan is a speaker, psychotherapist, money coach and business consultant in private practice in Washington, DC. Since 1982, she has been a ground-breaker in the field of money psychology and money conflict resolution.

She is the author of four critically acclaimed books, including Money Harmony: Resolving Money Conflicts in Your Life and Relationships. Olivia writes a monthly column for financial professionals in Investment Advisor magazine. She has appeared on Oprah, The TODAY Show, and ABC's 20-20, and is frequently interviewed on nationwide radio, TV and in the print media.

Conference Goal and Objectives:

The goal of this conference is to prepare Financial Education Specialists for service delivery in the new millennium. It will provide innovative and dynamic skill-building training that will promote the development of a program that supports the tasking in OPNAVINST 1740.5A, and content training in specific areas identified by PERS-662 in order to expand their subject matter expertise in Personal Financial Management.

Objectives: At the conclusion of this program participants will:

- Identify, practice and demonstrate ways to improve their training skills.
- Identify, practice and demonstrate Solution-Focused Financial Counseling skills.
- Incorporate new subject matter information into their programs.
- Practice new information and skills in case studies and practical application.
- Evaluate the effectiveness and applicability of new skills in their programs.
- Formulate a plan for incorporating new skills into their program.
- Satisfy CFS re-certification requirements detailed in OPNAVINST 1740.5A.
- Earn 27.5 Continuing Education Units through AFCPE.

Accredited Financial Counselor Programs

AFC Review Sessions
Sunday, May 18, 2003
8:00 am – 5:00 p.m.

AFC Exams
Wednesday, May 21, 2003
1:00 p.m. – 3:00 p.m.

One-day review sessions will be offered for AFC Course 1 (Personal Finance) and Course 2 (Financial Counseling). You must be pre-enrolled in the AFC or CHC accreditation courses to participate. Minimum class size is 5 participants.

Exams will be offered for AFC Course 1 (Personal Finance), Course 2 (Financial Counseling) and Course 3 (Housing). There is no charge for taking an exam provided you are previously enrolled in the AFC or CHC program and this is your first attempt at taking an exam. The cost for retaking an exam is \$100 per exam.

Your Program for Success...

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday
8:00-5:00 AFC Review Course	8:00-9:00 Welcome	All Day Plenary Sessions and Workshops	8:00-10:00 Workshops	8:00-9:30 Keynote Speaker	8:00-11:00 Plenary Session
Check-in 5:00-6:30 Welcome Reception	9:00-5:00 Training Workshops		10:00-12:00 Model Programs	10:00-5:00 Counseling Workshop	11:00-12:00 Closing
			12:30 Afternoon Trips		
			1:00-3:00 AFC Testing		

Reservation Information

Room Reservations:
Williamsburg Hospitality House
415 Richmond Road
Williamsburg, VA 23185-3536
(800) 522-2063

Register for "U.S. Navy Financial Educator's Conference" and the government rate will be guaranteed. Additional information regarding accommodations and the Williamsburg area will be provided upon receipt of conference registration.

REGISTER BY MARCH 1, 2003

